



FILE \_\_\_\_\_ DATE \_\_\_\_\_

CLIENT NAME \_\_\_\_\_

ADDRESS \_\_\_\_\_

TELEPHONE \_\_\_\_\_ BUSINESS \_\_\_\_\_

RESIDENCE \_\_\_\_\_ CELLULAR \_\_\_\_\_

FAX \_\_\_\_\_ EMAIL \_\_\_\_\_

NAME OF SPOUSE \_\_\_\_\_

SPOUSE'S ADDRESS \_\_\_\_\_

TELEPHONE \_\_\_\_\_ BUSINESS \_\_\_\_\_

RESIDENCE \_\_\_\_\_ CELLULAR \_\_\_\_\_

FAX \_\_\_\_\_ EMAIL \_\_\_\_\_

SPOUSE'S LAWYER \_\_\_\_\_

**INFORMATION OF MARRIAGE OR RELATIONSHIP**

1. DATE OF MARRIAGE \_\_\_\_\_

2. PLACE OF MARRIAGE \_\_\_\_\_

3. DATE OF SEPARATION \_\_\_\_\_

4. DATE OF COHABITATION \_\_\_\_\_

5. PRE-NUP/MARRIAGE CONTRACT \_\_\_\_\_

6. ATTEMPTS AT RECONCILIATION \_\_\_\_\_



**INFORMATION OF CHILDREN OF MARRIAGE OR RELATIONSHIP**

NAME \_\_\_\_\_ BIRTH DATE \_\_\_\_\_

NAME \_\_\_\_\_ BIRTH DATE \_\_\_\_\_

NAME \_\_\_\_\_ BIRTH DATE \_\_\_\_\_

CHILD CARE EXPENSES \_\_\_\_\_

MEDICAL/DENTAL PREMIUMS \_\_\_\_\_

HEALTH EXPENSES THAT EXCEED INSURANCE \_\_\_\_\_

PRIMARY/SECONDARY/SPECIAL EDUCATION EXPENSES \_\_\_\_\_

POST SECONDARY EDUCATION \_\_\_\_\_

EXTRACURRICULAR ACTIVITIES \_\_\_\_\_

CHILD'S CONTRIBUTION \_\_\_\_\_

SUBSIDIES/CREDITS/TAX DEDUCTIONS \_\_\_\_\_

**GENERAL INFORMATION**

SURNAME BEFORE THIS MARRIAGE

a. CLIENT \_\_\_\_\_ a. SPOUSE \_\_\_\_\_

MARITAL STATUS BEFORE THIS MARRIAGE

a. CLIENT \_\_\_\_\_ a. SPOUSE \_\_\_\_\_

SURNAME AT BIRTH

a. CLIENT \_\_\_\_\_ a. SPOUSE \_\_\_\_\_



DATE OF BIRTH

a. CLIENT \_\_\_\_\_ a. SPOUSE \_\_\_\_\_

PLACE OF BIRTH

a. CLIENT \_\_\_\_\_ a. SPOUSE \_\_\_\_\_

**CLIENT INFORMATION**

CURRENT EMPLOYER

A. NAME \_\_\_\_\_

B. ADDRESS \_\_\_\_\_

C. JOB TITLE \_\_\_\_\_

D. HOWLONG \_\_\_\_\_

E. WAGE/SALARY \_\_\_\_\_

F. BONUSES \_\_\_\_\_

G. BENEFITS \_\_\_\_\_

**SPOUSE INFORMATION**

CURRENT EMPLOYER

A. NAME \_\_\_\_\_

B. ADDRESS \_\_\_\_\_

C. JOB TITLE \_\_\_\_\_

D. HOWLONG \_\_\_\_\_

E. WAGE/SALARY \_\_\_\_\_

F. BONUSES \_\_\_\_\_

G. BENEFITS \_\_\_\_\_



**PROPERTY EXEMPTIONS**

ASSETS OWNED PRIOR TO MARRIAGE

CLIENT \_\_\_\_\_

SPOUSE \_\_\_\_\_

EXPLAIN ANY GIFTS FROM THIRD PARTIES, INHERITANCE, INSURANCE SETTLEMENTS, DAMAGES FOR PERSONAL INJURY, SPOUSAL GIFTS, ETC.

**PROPERTY**

MATRIMONIAL HOME (VALUE, ADDRESS, NAME ON TITLE, ETC.)

OTHER REAL ESTATE

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CONTENTS (ART, JEWELLERY, COLLECTIONS, ETC.)

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VEHICLES (CARS, TRUCKS, MOTOR HOMES, BOATS, QUADS, ETC.)

MISCELLANEOUS (EQUIPMENT, MACHINERY, LIVESTOCK, TOOLS, BANK ACCOUNTS, STOCKS, PENSIONS, BUSINESS VENTURES, ASSETS HELD IN TRUST FOR CHILDREN , ETC.)



**MISCELLANEOUS PROPERTY ISSUES**

GIFTS OF ASSETS SINCE SEPARATION \_\_\_\_\_

SALE OF ASSETS SINCE SEPARATION \_\_\_\_\_

DEBTS ACQUIRED SINCE SEPARATION \_\_\_\_\_

ASSETS ACQUIRED SINCE SEPARATION \_\_\_\_\_

PREVIOUS DISTRIBUTION OF PROPERTY BETWEEN CLIENT AND SPOUSE \_\_\_\_\_

ADDRESS FOR SERVICE ON SPOUSE \_\_\_\_\_

HOW DO YOU WANT CUSTODY AND HOW SHOULD HAVE DAY TO DAY CARE?  
\_\_\_\_\_

HOW DO YOU WANT PARENTING AND CHILD SUPPORT? \_\_\_\_\_

ARE YOU CLAIMING SPOUSAL/PARTNER SUPPORT? IF SO, WHY? \_\_\_\_\_

WHAT DO YOU WANT REGARDING DIVISION OF GOODS? \_\_\_\_\_

WHAT ARE YOUR CURRENT PARENTING AGREEMENTS? \_\_\_\_\_

ARE THERE ANY PREVIOUS COURT ORDERS OR AGREEMENTS? \_\_\_\_\_

ARE THERE ANY ACTIONS IN PROGRESS NOW? \_\_\_\_\_



**LAWYER CHECKLIST**

MARRIAGE CERTIFICATE	
PICTURE OF SPOUSE	
PAS	
CREDIT CARDS	
JOINT ACCOUNTS	
TITLE SEARCHES	
LIMITATION PERIOD	